## **U.S. Physician Survey**

STATE OF THE MEDICINES SUPPLY CHAIN & IMPACT OF COVID-19





Physicians believe the medicines supply chain is vulnerable and may not be prepared for the next health crisis. 95%

of physicians surveyed believe COVID-19 revealed **vulnerabilities** in the medicine supply chain that are not going away. 90%

are concerned that the global **medicine supply chain** may **not** be **reliable** in a time of crisis.



Drug shortages and misinformation adversely impact patient care, and physicians' trust in the supply chain has eroded. believe **drug shortages** have become a **bigger problem** in recent years.

feel their trust in the ability of the supply chain to **deliver** safe, quality medicines has eroded

believe **misinformation** on the internet, social media, and the news makes it more **difficult** to **treat patients**.





## Physicians believe that responsibility for keeping the supply chain resilient spans sectors and countries.

92%	Federal Government
92%	Pharmaceutical Companies
91%	Pharmaceutical Wholesalers and Distributors
89%	Standard Setting Organizations
83%	National Governments Where Medicines Are Manufactured
79%	National Governments that are Reliant On Medicines for their Citizens
79%	Payors/Health Insurance Companies
75%	Local/State Governments in the U.S.
67%	The World Health Organization (WHO)